

Scenario

Applies to:	All Clinicians and Providers who require training on the ImmsBC application to prepare for the Immunizer role within Island Health Immunization clinics.
Purpose:	To provide the required information to access the ImmsBC Train domain and the step-by- step instructions for basic navigation within the application.

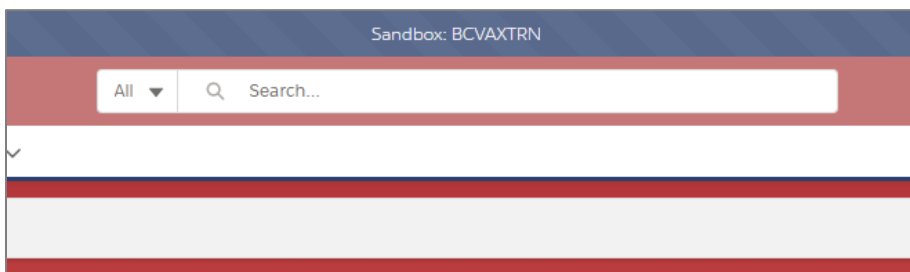
This document outlines 3 scenarios:

- Screening and Consent
- Vaccine Administration
- After-Care

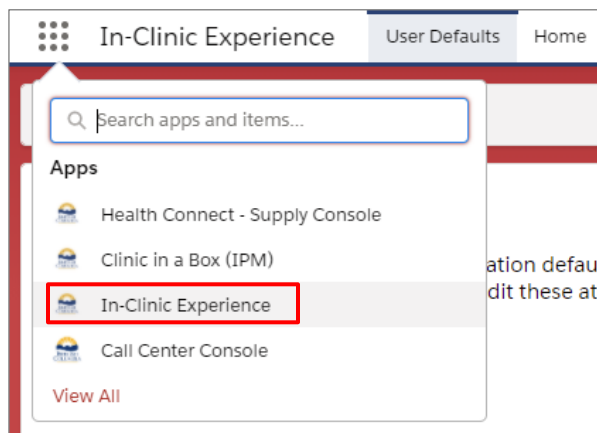
Scenario 1: Screening and Consent

Clinician Arrives on Shift

1. Log in to the [ImmsBC](#) training environment.
 - The training environment has a red background and displays **Sandbox: BCVAXTRN**.
 - The production environment has a blue background.



2. From the **App Launcher** select **In-Clinic Experience**.
 - If the **In-Clinic** screen does not appear, click **View All**.



Scenario

3. Set the **User Defaults**.

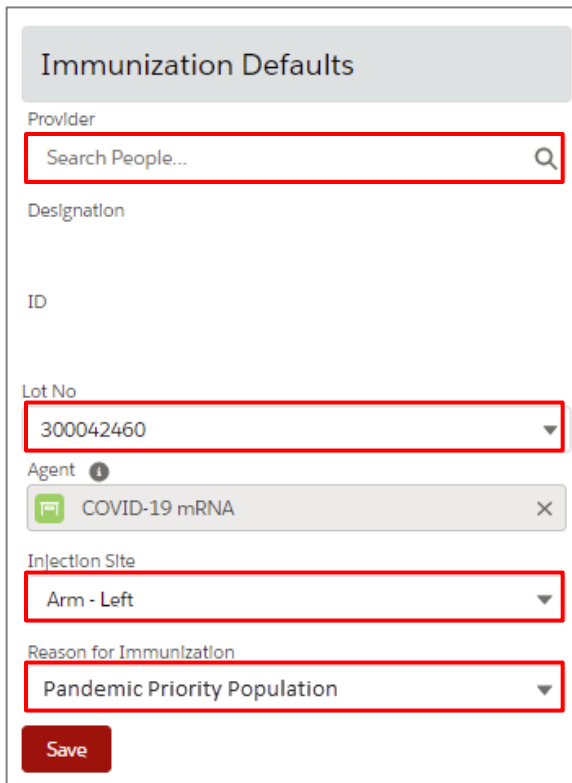
Note: Complete the **Select clinic** and **Immunization Defaults** sections.

- In **Select clinic**, confirm **Date** (displays current date) and **Clinic Location**. The first few characters of a site will display options for selection.

Scenario

4. In the **Immunization Defaults** section:

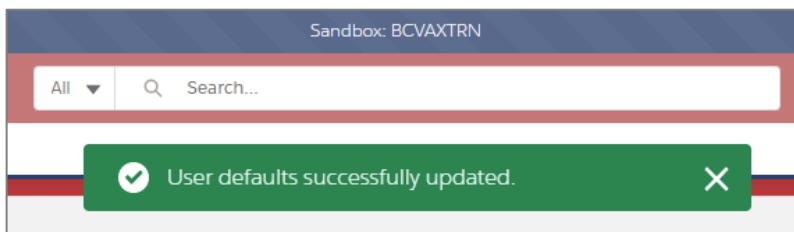
- In the **Provider** field, enter your name. If you do not see your name in the drop-down list, type it in manually.
- From the **Lot No** drop-down list, select the correct lot number.
 - In the clinic you will reference the lot number on the vial or the needle, so **please ensure you have the correct lot number**.
- From **Injection Site** drop-down list, select **Arm - Left**, as appropriate.
- From the **Reason for Immunization** drop-down list, select an appropriate reason for immunization if required.



The screenshot shows the 'Immunization Defaults' form. The 'Provider' field is a search box with the placeholder text 'Search People...'. The 'Lot No' field is a dropdown menu with '300042460' selected. The 'Injection Site' field is a dropdown menu with 'Arm - Left' selected. The 'Reason for Immunization' field is a dropdown menu with 'Pandemic Priority Population' selected. A 'Save' button is located at the bottom left of the form.

5. Click **Save**.

- A message appears, stating that the default settings were saved.

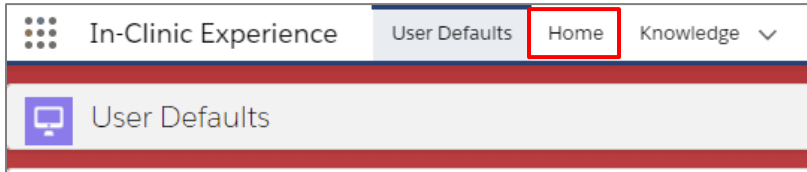


The screenshot shows a notification message in a green box with a white checkmark icon on the left and a white 'X' icon on the right. The text of the message is 'User defaults successfully updated.' The background shows a search bar with 'All' and 'Search...' and a header 'Sandbox: BCVAXTRN'.

Scenario

Client Search

- From the drop-down menu at the top of the screen, select **Home**.



- You can either search for a patient by clicking **SCAN QR Code** (this functionality is coming in the future) or you can search for the client by their details or clinic location.
 - To view all appointments for a clinic location, only enter location in **Clinic Location**.

Search By Client Information

Search for client appointments from today onwards using at least one search criteria. Clinic location will default to the one selected in user defaults, remove this value to search for clients across all locations.

Search by PHN

Search by Confirmation Code

Search by Clinic Location

Search by First Name

Search by Last Name

Search by Date of Birth

Search by Postal Code

- Click **Search**.
- Select one of the clients from the clinic list and click **View** in the search results to view the booked appointment and patient details. You can also search for patients individually by entering their name and/or details.

Showing result for

Clinical Location: Burnaby ·

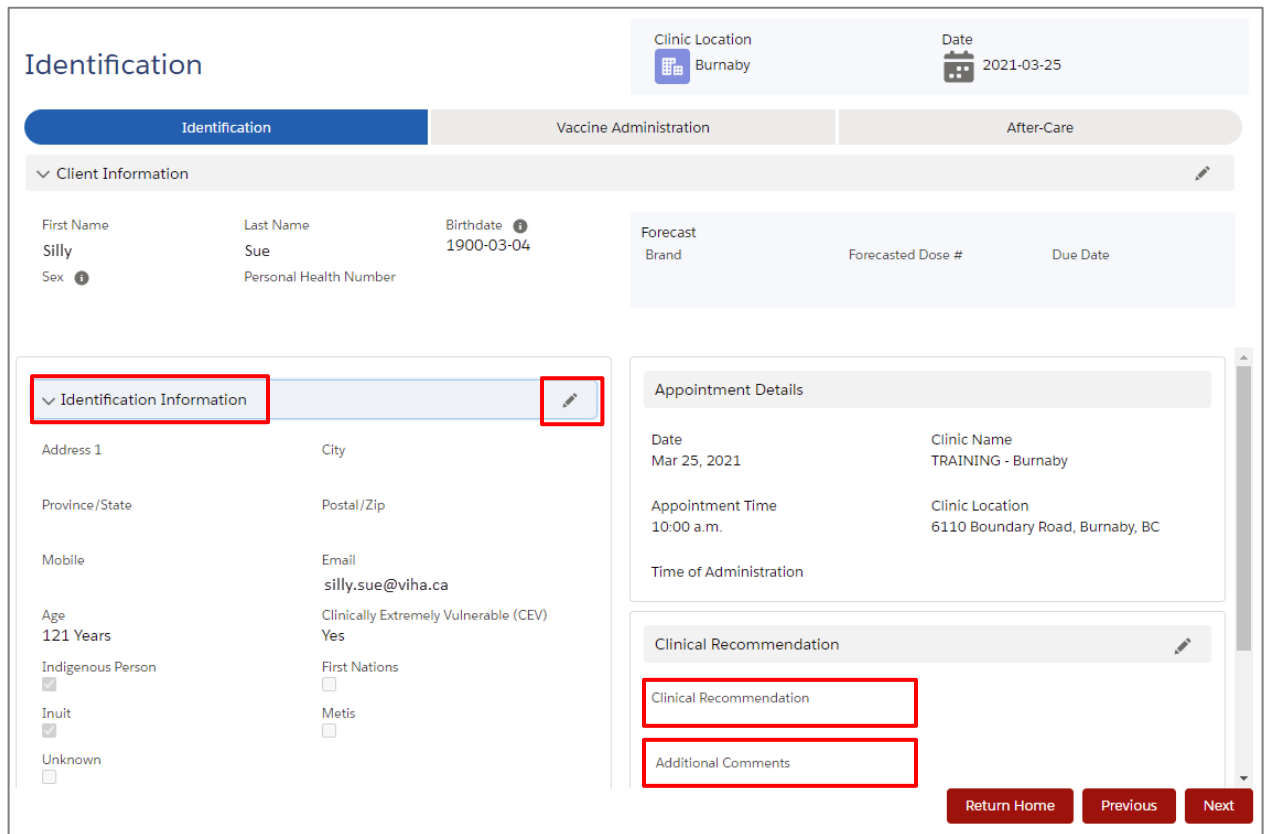
Select page size: Total search result is: 1

	<input type="checkbox"/>	Clinic... ↑ ▾	Appoint... ▾	PHN No. ▾	Confirm... ▾	First Na... ▾	Last Na... ▾	DOB (A... ▾	Sex ▾	Dose ▾	View
1	<input type="checkbox"/>	TRAINING - ...	March 25, 2...		B-VLS4N65W	Silly	Sue	1900-03-04 ...			<input type="button" value="View"/>

Scenario

Identification Confirmation

- From the Identification screen, check in client by verifying their identity, and make any necessary updates to the key identification information (for example, Address, Email, etc.)
 - To expand the client’s key information, click **Identification Information**.
 - To activate the editing feature, use the pencil icon.
 - From here, you can enter any missing or incorrect information. The *Test Patient Resource* is useful for finding common addresses and postal codes, or you can use your own.
 - Confirm that the demographic information is correct and complete the mandatory fields (e.g., select **First Nations** status or **Metis** from the list of choices, as appropriate).
 - To save the changes, click **Submit**.

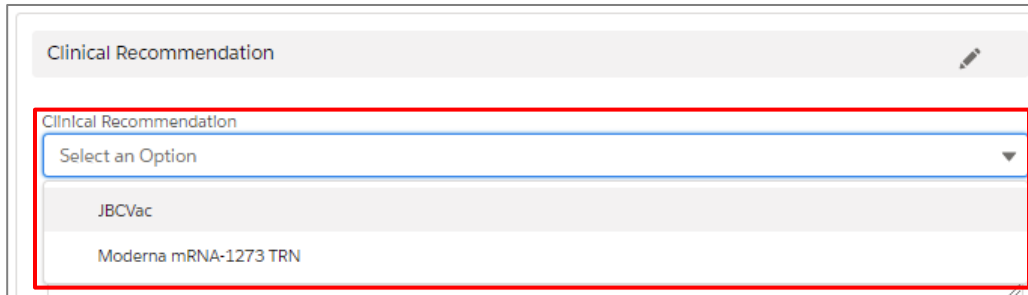


The screenshot displays the 'Identification' screen for a client named Silly Sue. The interface includes a top navigation bar with 'Identification', 'Vaccine Administration', and 'After-Care' tabs. The 'Client Information' section shows fields for First Name, Last Name, Birthdate, Sex, and Personal Health Number. The 'Appointment Details' section shows the date (Mar 25, 2021), time (10:00 a.m.), and clinic location (6110 Boundary Road, Burnaby, BC). The 'Clinical Recommendation' section has a dropdown menu with 'Clinical Recommendation' and 'Additional Comments' options, both highlighted with red boxes. A pencil icon for editing is also highlighted with a red box. At the bottom, there are buttons for 'Return Home', 'Previous', and 'Next'.

- In the **Clinical Recommendation** section, click the **pencil icon** to edit the information, then select an option from the **Clinical Recommendation** drop-down menu and add any required **Comments**.

Note: JBCVac is the equivalent of Pfizer in the live environment.

Scenario



Clinical Recommendation

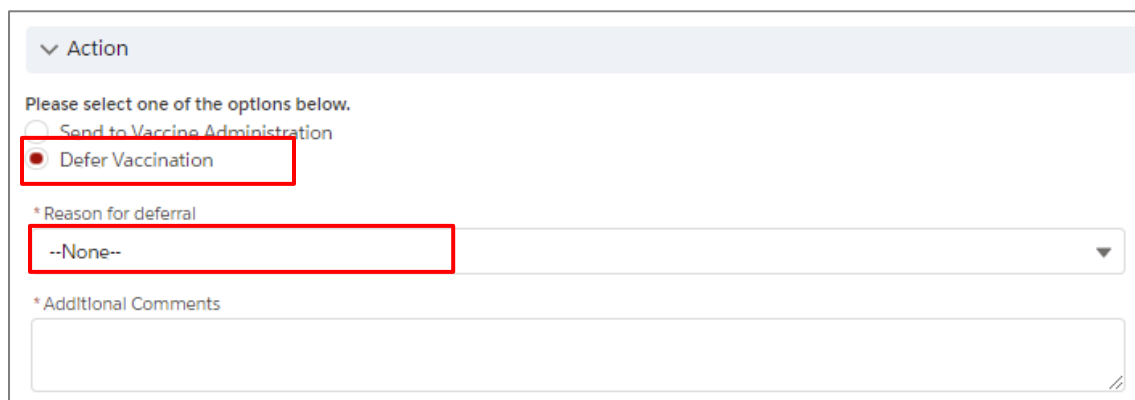
Clinical Recommendation

Select an Option

JBCVac

Moderna mRNA-1273 TRN

- If clients wish to defer their vaccination, expand **Action** and select **Defer Vaccination**, then select **Reason for deferral**, and in the **Additional Comments** field enter the correct reason.



▼ Action

Please select one of the options below.

Send to Vaccine Administration

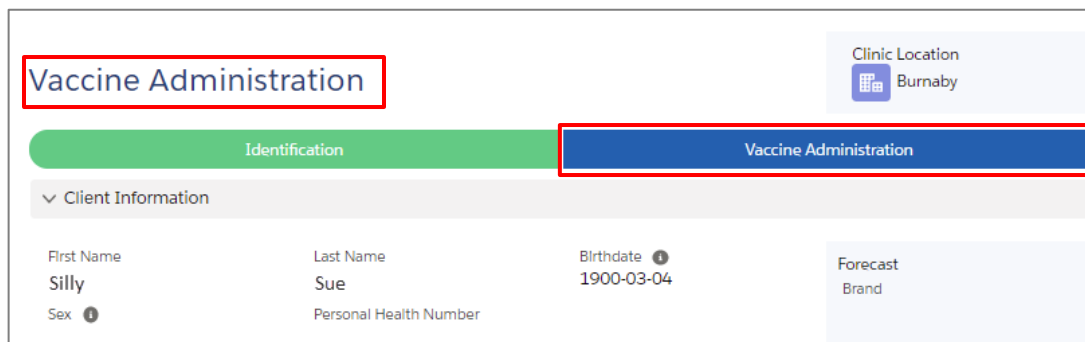
Defer Vaccination

* Reason for deferral

--None--

* Additional Comments

3. After you have updated all of the fields and confirmed their eligibility, click **Next** to move to the vaccination phase.
- The **Vaccine Administration** bar is blue; it will turn green once complete.



Vaccine Administration

Clinic Location
Burnaby

Identification

Vaccine Administration

▼ Client Information

First Name Silly	Last Name Sue	Birthdate 1900-03-04	Forecast Brand
Sex	Personal Health Number		

Scenario

Scenario 2: Vaccine Administration

1. On the **Vaccine Administration** page, edit the fields as required.

Vaccine Administration

Clinic Location: Burnaby | Date: 2021-03-29

Identification | **Vaccine Administration** | After-Care

Client Information

First Name: Silly | Last Name: Sue | Birthdate: 1925-03-04 | Forecast Brand: | Forecasted Dose #: | Due Date: | Sex: | Personal Health Number: |

COVID-19 Immunization History: 0 Record(s)

Adverse Events Following Immunization (AEFI info not available): No Information

Immunization Information

Immunizing Agent

Provider: | Provider ID: | Agent: COVID-19 mRNA | Lot Number: 300042460 - Exp. 2021 March 31 | Trade Name: Moderna mRNA-1273 TRN | Dosage: 0 null

Administration

Route: | Reason for Immunization: |

Informed Consent

Informed Consent Documented:

Client | No Consent Documented | Substitute Decision Maker

Buttons: Cancel, Submit

Clinical Recommendation

Return Home | Previous | Next

- All information will be set from the user defaults. Please note that in the Training Domain, the **Route** of vaccine administration is blank; however, in live it is set to Intramuscular.
1. In the **Immunization Information** section, select the appropriate **Reason for Immunization** from the drop-down list and change the **Injection Site** if required.

Scenario

Immunization Information

Immunizing Agent

Provider	Provider ID
Agent COVID-19 mRNA	Lot Number 300042460 - Exp. 2021 March 31
Trade Name Moderna mRNA-1273 TRN	Dosage 0 null

Administration

Route <input type="text" value="Intramuscular"/>	Reason for Immunization <input type="text" value="Pandemic Priority Population"/>
* Injection Site <input type="text" value="Arm - Left"/>	

2. If needed, update the **Informed Consent Documented** field.

- The **Informed Consent Documented** default is set to **Client**. Click the pencil to edit or change.

Informed Consent

Informed Consent Documented:

Client
 No Consent Documented
 Substitute Decision Maker

2. After you have confirmed that all fields are correct, click **Next**.

Scenario

Scenario 3: After-Care

1. From the **Search** page, search for and find the client.
 - The **After-Care** page appears.

The screenshot shows a software interface for an 'After-Care' page. At the top, there are fields for 'Clinic Location' (Burnaby) and 'Date' (2021-03-29). Below these are three tabs: 'Identification', 'Vaccine Administration', and 'After-Care'. The 'After-Care' tab is highlighted with a red box. Underneath the tabs is a section for 'Client Information' with a dropdown arrow. Below that, there are fields for 'First Name' (Silly), 'Last Name' (Sue), 'Birthdate' (1948-12-03), 'Sex', and 'Personal Health Number'. To the right, there are fields for 'Forecast Brand', 'Forecasted Dose #', and 'Due Date'.

Note: If a medical intervention is not added to the **After-Care** section within 30 minutes of vaccination, the case is automatically closed.

2. If a medical intervention is required, select **Yes** from the **Intervention Necessary** drop-down list and add any comments (such as “Treated for Anaphylactic Shock”) as required to **Medical Intervention Comments**, and then click **Submit**.

The screenshot shows a 'Medical Intervention' form. At the top, there is a header 'Medical Intervention' with an edit icon. Below it is a dropdown menu labeled 'Intervention Necessary' with 'Yes' selected. Underneath is a text area labeled 'Medical Intervention Comments'. At the bottom of the form are two buttons: 'Cancel' and 'Submit'.

3. Click **Next** to complete the **In-Clinic Experience** session.